TESTAMENTARY TRUSTEE DESIGNATION FOR CIVIL SERVICE RETIREMENT SYSTEM / FEDERAL EMPLOYEES RETIREMENT SYSTEM

CIVIL SERVICE RETIREMENT SYSTEM / FEDERAL EMPLOYEES RETIREMENT SYSTEM (Trust That An Employee Creates at Death by His//Her Will) This form is to be attached to and made part of designation of beneficiary dated Name of Insured: SSN: I request that the amount payable under the CIVIL SERVICE RETIREMENT SYSTEM / FEDERAL EMPLOYEES RETIREMENT SYSTEM (Proceeds) to be paid to the Trustee(s) or Successor Trustee(s) as provided under my Last Will and Testament, and I further request that in the case of the failure of said Trustee to be appointed as such or to qualify as such by reason of non-probate of any Will to that effect or for any other reason whatsoever, the Proceeds shall be paid to: Name Address Relationship Share The U.S. Office of Personnel Management (OPM) shall not be responsible for the application or disposition of the proceeds by said Trustee and the receipt by said Trustee shall fully discharge OPM's liability. Signature of Employee Date of execution (Month, day, year) (Only the Employee may sign. Signatures by guardians, conservators or through a power of attorney are not acceptable.) TWO WITNESSES TO SIGNATURE (A WITNESS IS NOT ELIGIBLE FOR RECEIVE PAYMENT AS A BENEFICIARY) City, state and ZIP code Signature of witness Number and street address Signature of witness City, state and ZIP code Number and street address RECEIPT BY EMPLOYING OFFICE Date of Receipt: Receiving Agency: Received By: